



## Protect your HSA funds by adding a beneficiary

For your own peace of mind and for those you care about most

Like any savings account, your Inspira Financial Health Savings Account (HSA) is an important asset to you and your loved ones. To help protect your HSA in an unforeseen situation, or after you pass, Inspira Financial encourages all members to set up a beneficiary for their account.

### How to set up your HSA beneficiary

- Single Sign-on from [Aetna.com](https://www.aetna.com) or from your Inspira Financial member website [inspirafinancial.com](https://www.inspirafinancial.com).
- View your **Account Actions** list and select **Manage my beneficiaries**.
- Next, select **add a primary beneficiary** or **add a contingent beneficiary** to get started.

### Things to keep in mind

- You can name a person, trust, or your estate as a beneficiary.
- If your beneficiary is a person, you'll need to enter their first and last name, address, social security number and relationship to you.
- If you have more than one beneficiary, you'll choose how you want the funds split between them. The total must equal 100 percent.

### We're here to help

If you have any questions, log into your PayFlex member website. Click **Help & Support** to email or chat with us. Or call us at **888.678.8242 (TTY: 711)**. We're here to help Monday – Friday, 7 a.m. – 7 p.m. CT, and Saturday, 9 a.m. – 2 p.m. CT.

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